

Thank you!



Thank you for bringing hope to families like Fenita Mangwiro's in Zimbabwe. Photo: Trocaire

CHY 3 CERT FORM

ENDURING TAX CERTIFICATE

SECTION 848A TAXES CONSOLIDATION ACT (TCA) 1997
TAX RELIEF FOR DONATIONS TO ELIGIBLE CHARITIES
AND OTHER APPROVED BODIES

This form should be completed by donors who are **individuals**.

In completing Form CHY3 (Enduring Certificate) for a period of 5 years, you should **not** complete Form CHY4 (Annual Certificate) for any tax year within that period in respect of the same Charity / Approved Body. (see guidance notes) ***NOTES:** Please refer to the notes at <https://www.revenue.ie/en/companies-and-charities/documents/charities/chy3-enduring-certificate.pdf> (or contact us for a copy) before completing this form.

Your Ref. No.:

PLEASE COMPLETE IN BLOCK LETTERS

Name of Donor:

PPS Number:

Address
(inc Eircode):

◀ See your pay slip, social services card or check recent correspondence from Revenue.

Phone No*:

*Revenue may contact you to confirm your donation

Email Address:

Name of eligible charity or other approved body (hereinafter referred to as an approved body):

TRÓCAIRE

First tax year to which this certificate applies

I understand the following,

1. This certificate is valid for the above tax year and each of the four following tax years, unless I notify the approved body of its cancellation.
2. The approved body may apply to the Revenue Commissioners for tax relief in respect of my donations during the lifetime of this certificate and any tax repaid to the body cannot be claimed by me, or repaid to me, or to any other approved body.
3. I grant permission to the approved body to use my PPSN for the purpose of claiming tax relief on my donations during the lifetime of this enduring certificate or a renewed enduring certificate.
4. I must be resident in the State for each tax year in which I make a donation.
5. A donation, or donations, must amount in aggregate to at least €250 in a tax year and be in the form of money and / or designated securities and that tax relief will not apply to the aggregate of my donations to an approved body or bodies in a tax year in excess of €1,000,000.
6. Neither I, nor any person connected with me, can receive a benefit from the approved body in consequence of making a donation.
7. A donation cannot be subject to a condition as to repayment nor can it be conditional on, or associated with, the acquisition of property by the approved body other than by way of gift, from me or a person connected with me.
8. The amount of my aggregate annual donations to an approved body (or bodies) with which I am associated (see Notes) will be restricted to an amount equal to 10% of my total income for the tax year in question and tax relief will not apply to any donations in excess of that amount.
9. I must pay income tax and/or capital gains tax for any tax year in which I make donations of an amount equal to the income tax on the grossed up amount of the donations in order for the approved body to receive a refund of tax (see Notes).

TO COMPLETE FORM PLEASE ADD YOUR PPS NUMBER ABOVE AND SIGN AND DATE BELOW

Please tick ☒ the box if you are associated with the approved body named in this certificate (see Notes) ☐

You are associated with an approved body if at the time you make a donation you are an employee or member of the body, or of another approved body which is associated with the body.

Signature:

Date:
(DDMMYY)

Don't forget to sign! Thank you for taking the time to fill in this form. ♥

PLEASE RETURN COMPLETED FORM TO US IN THE PRE-PAID ENVELOPE PROVIDED.

SET TAX FUNDS FREE TO DO GREAT GOOD: WHAT YOU NEED TO KNOW ABOUT THIS FORM

Only with your support can Trócaire continue to bring lasting relief to people in need. Thank you in advance for completing the tax form overleaf today —

Grateful mother Ambiyu and her precious newborn baby, Feisal, in Somalia. Photo: Joy Obuya/Trócaire



On any gifts totalling €250 in a year, your signed tax form (please fill in overleaf) frees €112.25 in tax relief that could help rush emergency food baskets so two more loving families like Ambiyu's can feed their children for a month. Thank you for returning your form today!

- ♥ **Any time your donations add up to €250 or more**, in any given year, they could be worth up to 44.9% more to Trócaire.
- ♥ **You can help more than one charity** – if you gave more than €250 in a year to other charities, you can sign their taxback forms and help their good work, too.
- ♥ **Only you can set these tax funds free** – without your signature on the form overleaf, the unclaimed money will never get the chance to help.
- ♥ **If you paid any income tax in recent years** (PAYE, self-assessed, even tax on a pension!), your donations may qualify.
- ♥ **Finding your PPS number is easy** – look on your payslip, P60, social services card, or any tax document.
- ♥ **If you misplace the freepost envelope included**, you can still return your signed and completed form in any envelope by addressing to: Trócaire, FREEPOST, Maynooth, Co. Kildare. No stamp needed!
- ♥ If you have any questions at all, ring us any time on **01 629 3333**. Or go to **www.trocaire.org/tax**.

Remember, you've already done your part by giving so generously. A few moments of your time now is all it takes.

So please, complete, sign, and post back your form today. To people left vulnerable by injustice, violence, crisis, and poverty, the time you give means everything.

With you by our side, working together, we can bring about a more just world. Thank you for your compassion and kindness.

How Trócaire communicates with you (and if you ever need to change that):

We'd love to share more stories of how your kind support is having a positive impact on people's lives. From time to time you will also hear about other ways you can build lasting change for a more just world. If you would prefer not to receive further post from us, please tick this box ☐.

We may have other contact details for you. If you would like to change how you hear from us, we're happy to help. Please call us on **1800 408 408**.

For more information about the careful and respectful way we handle your data, please go to **www.trocaire.org/privacy**. Thank you!